

United States Bankruptcy Court

Southern District of New York

In re: Lexington Rubber Group, Inc.
Debtor

Case No. 08-11156

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11 or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS*	LIABILITIES*	OTHER
A – Real Property	Yes	1	\$12,621,500.00		
B – Personal Property	Yes	3	\$29,423,964.20		
C – Property Claimed as Exempt	N/A				
D – Creditors Holding Secured Claims	Yes	2		\$36,355,514.62	
E – Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)		3		\$407,750.00	
F – Creditors Holding Unsecured Nonpriority Claims	Yes	2**		\$4,538,093.48	
G – Executory Contracts and Unexpired Leases	Yes	3			
H – Codebtors	Yes	1			
I – Current Income of Individual Debtor(s)	N/A				\$
J – Current Expenditures of Individual Debtor(s)	N/A				\$
Total ▶		15	\$42,045,464.20	\$41,301,358.10	

* Totals exclude unknown amounts

** Excludes attachments

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SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, or both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	D, WIFE, JOINT, OR COMMUN	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
1510 Ridge Road Vienna, Ohio 44473	Owner		Appraised market value as of March 15, 2006 was \$2,000,000.00.	100.0%
3565 Highland Park Street, NW North Canton, Ohio 44720	Owner		Appraised market value as of March 15, 2006 was \$2,500,000.00.	100.0%
1076 Ridgewood Road Jasper, Georgia 30143	Owner		Appraised market value as of March 15, 2006 was \$2,150,000.00.	100.0%
663 Bryant Blvd. Rock Hill, SC 29732	Owner		Appraised market value as of March 9, 2006 was \$1,700,000.00.	100.0%
Ellijay, Georgia 30540 (No street address assigned)	Owner		Appraised market value as of March 27, 2006 was \$4,200,000.00.	100.0%
Ellijay, Georgia 30540 Six residential building lots. Lot numbers 7, 8, 10, 12, 13, and 14.	Owner		The book value is \$71,500.00.	100.0%
		Total	▶ \$12,621,500.00	100.0%

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SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand		Petty cash on hand		\$3,000.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		All cash except Petty Cash		\$79,635.10
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit with GA Power, public utilities		\$5,735.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			

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SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 503(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
123 Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.		Trade receivables, net of reserves		\$10,862,178.55
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Installment mold receivables (\$110,174.72), customer mold orders (\$98,525.14), refunds receivable (\$10,573.82), deposits (\$2,822.01), and employee travel advances (\$184.50).		\$222,280.19
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

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SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings and supplies.		Furniture, fixtures and computer equipment		\$208,584.69
29. Machinery, fixtures, equipment, and supplies used in business.		All production and auxiliary equipment		\$10,155,691.97
30. Inventory.		All inventory		\$7,090,425.06
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Prepaid insurance, maintenance agreements, tooling and prepaid employee vacations		\$796,433.64
Total number of pages <u>3</u>			Total	▶ \$29,423,964.20

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
CapitalSource Finance LLC (as agent) 4445 Willard Avenue 12 th Floor Chevy Chase, Maryland 20815 Attention: Portfolio Manager/Business Credit Services Attn: Mr. Akim Grate and Webster Business Credit Corporation 3600 Lexington Avenue, 5 th Floor New York, NY 10017 Attn: Mr. Alan McKay	X		May 31, 2006. Senior secured, first priority lien on substantially all of the Company's assets, except real estate, and a second priority lien on the Company's real estate. Value is unknown				Principal amount = \$22,552,802.12 Accrued interest as of the commencement date = \$5,077.76	
CSE Mortgage LLC and DMD Special Situations, LLC Unit of: CapitalSource Finance LLC (as agent) 4445 Willard Avenue 12 th Floor Chevy Chase, Maryland 20815 Attention: Portfolio Manager/Business Credit Services Attn: Mr. Akim Grate	X		May 31, 2006 Senior secured, first priority lien on all of the Company's real estate and a second priority lien on all of the Company's other assets. Value is unknown				Principal amount = \$13,777,777.80. Accrued interest as of the commencement date = \$3,973.36	
Great American Leasing Corporation PO Box 609 Cedar Rapids, Iowa 52406-0609			March 28, 2007 Security interest in telephone system on a capitalized lease. Value is unknown				\$15,883.58. (1) (1) This amount reflects a postpetition payment of \$1,149.45 that was inadvertently made (as of the commencement date the claim was \$17,033.03).	
Total(s) ►							\$36,355,514.62	

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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and the last four digits of the account number if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor;" include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled, "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amount entitled to priority on each sheet in the box labeled, "Subtotals" on each sheet. Report the total of all amounts entitled to priority on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individuals debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

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☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. §507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. §507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. §507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. §507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10)

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority Listed on This Sheet
Taxes

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Michigan Dept of Treasury Dept 77889 Detroit, MI 48277-0889			Franchise tax for the period covered 1-1-08 to 12-31-08				\$10,000.00 (1) (1) This reflects an inadvertent postpetition payment of \$16,327.00 (as of the commencement date the claim was \$26, 727.00)	\$10,0000 (1) (1) This reflects an inadvertent postpetition payment of \$16,327.00 (as of the commencement date the claim was \$26, 727.00)	
Ohio Dept of Taxation PO Box 804 Columbus, OH 43216-0804			Franchise tax for the period covered 1-1-0 to 12-31-07				\$4,000.00	\$4,000.00	
Trumbull County Treasurer 160 High Street Warren, OH 44481			Real estate tax for the period covered 7-1-07 to 12-31-07				\$16,000.00	\$16,000.00	
Trumbull County Treasurer 160 High Street Warren, OH 44481			Personal property tax for the period covered 1-1-08 to 12-31-08				\$75,000.00	\$75,000.00	
Gary D. Zeigler Stark County Treasurer 110 Central Plaza South, Ste 250 Canton, OH 44702-1410			Personal property tax for the period covered 7-1-07 to 12-31-07				\$3,750.00	\$3,750.00	
Gary D. Zeigler Stark County Treasurer 110 Central Plaza South, Ste 250 Canton, OH 44702-1410			Real estate tax for the period covered 1-1-08 to 12-31-08				\$42,000.00	\$42,000.00	
City of Jasper Tax Department 200 Burnt Mountain Rd Jasper, GA 30143			Real estate tax for the period covered 1-1-08 to 12-31-08				\$5,000.00	\$5,000.00	
City of Jasper Tax Department 200 Burnt Mountain Rd Jasper, GA 30143			Personal property tax for the period covered 1-1-08 to 12-31-08				\$19,000.00	\$19,000.00	
Pickens County Tax Commissioner 1266 E Church St, Suite 112 Jasper, GA 30143			Real estate tax for the period covered 1-1-08 to 12-31-08				\$22,000.00	\$22,000.00	
Pickens County Tax Commissioner 1266 E Church St, Suite 112 Jasper, GA 30143			Personal property tax for theperiod covered 1-1-08 to 12-31-08				\$82,000.00	\$82,000.00	
Gilmer County Tax Commissioner PO Box 361 Ellijay, GA 30540			Real estate tax for the period covered 1-1-08 to 12-31-08				\$4,000.00	\$4,000.00	
York County Treasurer PO Box 116 York, SC 29745			Real estate tax for the period covered 1-1-08 to 12-31-08				\$80,000.00	\$80,000.00	
York County Treasurer PO Box 116 York, SC 29745York County			Personal property tax for the period covered 1-1-08 to 12-31-08				\$45,000.00	\$45,000.00	
Total ➤							\$407,750.00	\$407,750.00	

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
IKON Financial Services 1738 Bass Road Macon, GA 31210	LESSEE Image Management Plus Agreement for lease and use of IKON Equipment (1x Ricoh Aficio 2045e SIP, 4x Ricoh Aficio 2232 C & 4x Ricoh Aficio 2015) (Vienna, OH Facility)
Pitney Bowes Credit Corporation 802 Main St Bridgeport, CT 06604	LESSEE Equipment Lease Agreement of 3x Postage Meters, including Equipment Maintenance and Software Maintenance (Vienna, OH Facility)
QAD Inc. 10,000 Midatlantic Drive Suite 100 East Mt Laurel, NJ 08054	PURCHASER Software Maintenance Agreement (Vienna, OH Facility)
Delphi Automotive Systems LLC Acting through its Delphi Packard Electric Division 5725 Delphi Drive Troy, Michigan 48098-2815	SUPPLIER Customer Unit Price Lifetime Contract (Vienna, OH Facility)
FCI USA, Inc. Acting through its FCI Automotive-NA Division 4661 Giles Road Cleveland, OH 44135-3756	SUPPLIER Supply Contract (Vienna, OH Facility)
Linde Gas LLC 6055 Rockside Woods Blvd. Independence, OH 44131-2329	PURCHASER Product Supply Agreement (Nitrogen) (Vienna, OH Facility)
CIM Solutions & Networking 2200 N. Canton Center Suite 210 PO Box 87112 Canton, Michigan 48187	PURCHASER Software Maintenance Agreement for SURFCAM SolidWorks PDO (North Canton, OH Facility)

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Surf Control 5550 Scotts Valley Drive Scotts Valley, CA 95066	PURCHASER Software Maintenance Agreement for Web Filter (North Canton, OH Facility)
Sage Software 1715 North Brown Road Lawrenceville, GA 30043	PURCHASER Software Maintenance Agreement for SupportPlus (North Canton, OH Facility)
Records Imaging Service 815 Superior Avenue Cleveland, OH 44114	PURCHASER Service Contract for Document Imaging (North Canton, OH Facility)
GT Technologies Incorporated 7972 Tyler Blvd. Mentor, OH 44060	PURCHASER Software Maintenance Agreement for Powermill (North Canton, OH Facility)
Bowen & Groves Inc. 1075 Yorba Place Suite 205 Placentia, CA 92870	PURCHASER Software Maintenance Agreement for M1 (North Canton, OH Facility)
C.S.C. Partnership PO Box 357 Greentown, OH 44630-0357	LESSEE Non-residential Lease Agreement for Premises Located at 7901 Cleveland Ave N, North Canton, OH (North Canton, OH Facility)
DP Technology Corp. 1150 Avenida Acaso Camarillo, CA 93012	PURCHASER Software Maintenance Agreement for Esprit (North Canton, OH Facility)
Wonderware 925 Berkshire Blvd Wyomissing, PA 19610	PURCHASER Software Maintenance Agreement for DNC Pro (North Canton, OH Facility)
CanNet Internet Services PO Box 36696 Canton, OH 44735-6696	PURCHASER Service Agreement for Internet Service (North Canton, OH Facility)
CADventure 3860 Ben Hur Ave Unit 1 Willoughby, OH 44094	PURCHASER Software Maintenance Agreement for Solidworks (North Canton, OH Facility)
CADimensions, Inc. 6310 Fly Road East Syracuse, NY 13057	PURCHASER Service Agreement for Solidworks Subscription (North Canton, OH Facility)

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
AT&T Inc. 175 E. Houston St. San Antonio, TX 78205	PURCHASER Service Agreement for 8x Cellular Phone Plans (North Canton, OH Facility)
ANSYS, Inc. Southpointe 275 Technology Drive Canonsburg, PA 15317	PURCHASER Software Maintenance Agreement for Ansys CFX (North Canton, OH Facility)
Cintas Corporation 6300 Harris Technology Blvd Charlotte, NC 28269	PURCHASER Standard Uniform Rental Service Agreement (Rock Hill, SC Facility)
Allied Waste Services PO Box 219 Pineville, NC 28134-0219	PURCHASER 2x Service Agreements for Waste Removal (105633 & 91086) (Rock Hill, SC Facility)
Canon Financial Services, Inc. PO Box 4004 Carol Streams, IL 60197-4004	LESSEE Flexible Lease Agreement of Canon Equipment (3x Minolta DI-2510 F Copier) (Rock Hill, SC Facility)
Charlotte Copy Data, NC 4404-A Stuart Andrew Blvd. Charlotte, NC 28217	PURCHASER Maintenance Contract for Maintenance Program B (Rock Hill, SC Facility)
PerkinElmer Life and Analytical Sciences 13633 Collections Center Drive Chicago, IL 60693-3685	PURCHASER Service Agreement (Rock Hill, SC Facility)
ModernTech Mechanical 1626 Downtown West Blvd. Knoxville, TN 37919	PURCHASER Software Maintenance Agreement for SolidWorks (Rock Hill, SC Facility)
QAD Inc. 10,000 Midatlantic Drive Suite 100 East Mt Laurel, NJ 08054	PURCHASER Software Maintenance Agreement (Rock Hill, SC Facility)
Aramark 4625 Resource Drive Chattanooga, TN 37416	PURCHASER Service Agreement for Uniforms (Jasper, GA Facility)
Linde Gas LLC 6055 Rockside Woods Blvd. Independence, OH 44131-2329	PURCHASER Product Supply Agreement (Nitrogen) (Jasper, GA Facility)

In re: Lexington Rubber Group, Inc.
Debtor

Case No. 08-11156
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Duplicating Products, Inc. PO Box 1548 2305 Centennial Drive Gainesville, GA 30503	PURCHASER Service Agreement for Copy Machines (Jasper, GA Facility)
Waste Management of Ohio, Inc. 6705 Richmond Road Glenwillow, OH 44139	PURCHASER Service Agreement for Waste Removal (North Canton, OH Facility)
MLC CAD Systems 6001 West William Cannon Suite 101 Austin, TX 78749-1969	PURCHASER Software Maintenance Agreement for SolidWorks (Jasper, GA Facility)
Mullinax Properties, LLC 1255 S. Main Street Jasper, GA 30143	LESSEE Non-Residential Warehouse Rental
Northside Mini-Warehouse 40 East Church Street Jasper, GA 30143	LESSEE Non-Residential Warehouse Rental
Pitney Bowes Credit Corporation 802 Main St Bridgeport, CT 06604	LESSEE Equipment Rental & Maintenance Agreement "Premium Plus" of Postage Meter (Jasper, GA Facility)
QAD Inc. 10,000 Midatlantic Drive Suite 100 East Mt Laurel, NJ 08054	PURCHASER Software Maintenance Agreement (Jasper, GA Facility)
General Cable Industries, Inc. 4 Tesseneer Drive Highland Heights, KY 41076	SUPPLIER Supply Agreement for Consignment (Jasper, GA Facility)
Georgia Environmental Management Strategies (Riteway Environment) 181 Blacks Mill Valley Dawsonville, GA 30534	PURCHASER Service Agreement for Environmental Matters (Jasper, GA Facility)
Williams-Scottsman, Inc. 8211 Town Center Drive Baltimore, MD 21236	LESSEE Rental of Non-Residential Office Trailers
Baxter Corporation One Baxter Parkway Deerfield, IL 60015-4625	SUPPLIER Supply Agreement for Consignment (Rock Hill, SC Facility)

In re: Lexington Rubber Group, Inc.
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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Affiliated FM Insurance Company FM Global Group PO Box 7500 Johnston, RI 02919	INSURED/BENEFICIARY Property Insurance
Commerce and Industry Insurance Company American International Group 70 Pine Street New York, NY 10270	INSURED/BENEFICIARY Workers' Compensation
Federal Insurance Company Chubb Group of Insurance Companies PO Box 1615 Warren, NJ 07061-1615	INSURED/BENEFICIARY General Liability, Commercial Automobile, Excess Liability, Directors and Officers, Employment Practices, Fiduciary Liability, Commercial Crime, Kidnap and Ransom and Ocean Marine Insurance
Great Northern Insurance Company Chubb Group of Insurance Companies PO Box 1615 Warren, NJ 07061-1615	INSURED/BENEFICIARY Foreign Liability Insurance
Fireman's Fund Insurance Company 777 San Marin Drive Novato, CA 94998	INSURED/BENEFICIARY Primary Excess Liability Insurance
Reliance Standard Life Insurance Co. PO Box 3124 Southeastern, PA 19398-3124	INSURED/BENEFICIARY Long-Term Disability, Life AD&D & Supplemental Life Insurance
Vision Service Plans PO Box 60000 San Francisco, CA 94160-3399	INSURED/BENEFICIARY Vision Insurance
OptumHealth PO Box 78910 Milwaukee, WI 53278-0910	INSURED/BENEFICIARY Stop Loss Insurance
United Medical Resources PO Box 14631 Cincinnati, OH 45214	INSURED/BENEFICIARY Short-Term Disability Insurance and Health Insurance Payment Processing

In re: Lexington Rubber Group, Inc.
Debtor

Case No. 08-11156
(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Lexington Precision Corporation 800 Third Avenue 15 th Floor New York, NY 10022	CapitalSource Finance LLC (as agent) 4445 Willard Avenue 12 th Floor Chevy Chase, MD 20815 and Webster Business Credit Corporation 3600 Lexington Avenue New York, NY 10017 and CSE Mortgage LLC and DMD Special situations LLC units of CapitalSource Finance LLC

In re: Lexington Rubber Group, Inc.,
Debtor

Case No. 08-11156
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets (excluding attachments) (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information and belief.

Date: June 13, 2008

Signature: /s/ Dennis J. Welhouse

Dennis J. Welhouse

Penalty for making a false statement or concealing property: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.